

James E. Spiotto, Esq. (JS-1898, *pro hac vice application pending*)  
Ann E. Acker, Esq. (AA-2574, *pro hac vice application pending*)  
Franklin H. Top, III, Esq. (FT-0199, *pro hac vice application pending*)  
James Heiser, Esq. (JH-3660)  
CHAPMAN AND CUTLER LLP  
111 West Monroe Street  
Chicago, IL 60603  
Telephone: (312) 845-3000

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
LEHMAN BROTHERS HOLDINGS INC.,	)	Case No. 08-13555 (JMP)
<i>et al.</i> ,	)	
	)	(Jointly Administered)
Debtors	)	

**VERIFIED RULE 2019 STATEMENT  
OF CHAPMAN AND CUTLER LLP**

NOW COMES Chapman and Cutler LLP ( "*Chapman*" ) and hereby makes the following verified statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure:

1. Chapman represents the following creditors in connection with the above-referenced bankruptcy case:

- a. U.S. Bank National Association  
60 Livingston Avenue  
Mailcode EP-MN-WS3D  
St. Paul, MN 55107
- b. National Australia Bank Limited  
245 Park Avenue  
Floor 28  
New York, NY 10167

- c. Bank of Montreal  
111 West Monroe Street  
Floor 12 West  
Chicago, IL 60603

2. The following are the facts and circumstances in connection with Chapman's employment in these cases. Chapman represented each of the creditors prior to the Debtors' Chapter 11 cases. Each of the creditors separately requested that Chapman represent them in connection with the Debtors' Chapter 11 cases. Chapman is counsel to these creditors in the above-captioned cases. The address of Chapman for purposes of this statement 111 West Monroe Street, Chicago, IL 60603-4080.

3. Each of the above creditors may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.

4. Chapman does not own, nor has it ever owned, any claim whatsoever against the Debtors, nor does it hold any equity security interest in the Debtors.

5. This statement is filed strictly to comply with the requirements of Federal Rule of Bankruptcy Procedure 2019, and nothing contained herein is with prejudice to any right, remedy, or claim of the represented creditors. All such rights, remedies, and claims are expressly preserved.

6. Chapman reserves the right to supplement or amend this statement at any time in the future.

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I, Ann Acker, after due inquiry declare under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the facts set forth in the Verified Rule 2019 Statement of Chapman and Cutler LLP are true and correct to the best of my knowledge, information, and belief.

Dated: September 23, 2008.

CHAPMAN AND CUTLER LLP

By /s/ Ann Acker  
Ann Acker

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